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#### *Index Descriptions*

**Dow Jones Industrial Average (DJIA)** is a widely watched benchmark index in the U.S. for blue-chip stocks. The DJIA is a price-weighted index that tracks 30 large, publicly owned companies trading on the New York Stock Exchange (NYSE) and the Nasdaq.

**MSCI EAFE Index** is an equity index which captures large and mid-cap representation across 21 Developed Markets countries around the world, excluding the US and Canada. With 924 constituents, the index covers approximately 85% of the free float-adjusted market capitalization in each country. Developed Markets countries in the MSCI EAFE Index include: Australia, Austria, Belgium, Denmark, Finland, France, Germany, Hong Kong, Ireland, Israel, Italy, Japan, the Netherlands, New Zealand, Norway, Portugal, Singapore, Spain, Sweden, Switzerland and the UK.

**MSCI Euro Index** captures large cap representation across the 10 Developed Markets (DM) countries in the EMU\*. With 112 constituents, the index covers approximately 70% of the free float-adjusted market capitalization of the EMU investable universe.

**MSCI North America Index** is designed to measure the performance of the large and mid cap segments of the US and Canada markets. With 717 constituents, the index covers approximately 85% of the free float-adjusted market capitalization in the US and Canada.

**MSCI Pacific Index** captures large and mid-cap representation across 5 Developed Markets (DM) countries in the Pacific region. With 382 constituents, the index covers approximately 85% of the free float-adjusted market capitalization in each country.

**MSCI Pacific ex Japan Index** captures large and mid-cap representation across 4 of 5 Developed Markets (DM) countries in the Pacific region (excluding Japan). With 123 constituents, the index covers approximately 85% of the free float-adjusted market capitalization in each country.

**MSCI World Index** captures large and mid-cap representation across 23 Developed Markets (DM) countries\*. With 1,546 constituents, the index covers approximately 85% of the free float-adjusted market capitalization in each country.

**MSCI World ex USA Index** captures large and mid-cap representation across 22 of 23 Developed Markets DM countries\*-- excluding the United States. With 918 constituents, the index covers approximately 85% of the free float-adjusted market capitalization in each country.

**Nasdaq Composite Index** is the market capitalization-weighted index of over 2,500 common equities listed on the Nasdaq stock exchange. The types of securities in the index include American depositary receipts, common stocks, real estate investment trusts (REITs) and tracking stocks, as well as limited partnership interests. The index includes all Nasdaq-listed stocks that are not derivatives, preferred shares, funds, exchange-traded funds (ETFs) or debenture securities.

**Russell 2000® Index** measures the performance of the small-cap segment of the US equity universe. The Russell 2000® Index is a subset of the Russell 3000® Index representing approximately 10% of the total market capitalization of that index. It includes approximately 2,000 of the smallest securities based on a combination of their market cap and current index membership. The Russell 2000® is constructed to provide a comprehensive and unbiased small-cap barometer and is completely reconstituted annually to ensure larger stocks do not distort the performance and characteristics of the true small-cap opportunity set.

**S&P 500 Index** is widely regarded as the best single gauge of large-cap U.S. equities. According to our Annual Survey of Assets, an estimated USD 13.5 trillion is indexed or benchmarked to the index, with indexed assets comprising approximately USD 5.4 trillion of this total (as of Dec. 31, 2020). The index includes 500 leading companies and covers approximately 80% of available market capitalization.